

**Date:** August 22, 2024

**To,**  
**BSE Limited**  
Ground Floor,  
P. J. Towers, Fort,  
Mumbai 400 001

**Subject: Disclosure post listing of Non-Convertible Debentures**

Pursuant to the Clause 2.2(b) of Chapter XIV of the Securities and Exchange Board of India (SEBI) Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54, dated May 22, 2024, as may be amended from time to time, read with Annex - XIV-B thereto, we hereby submit, in Annexure A, the relevant information with respect to newly listed Non-Convertible Debt Securities (“**Series 36 NCDs**”) issued by Shriram Housing Finance Limited.

We request you to take the same on your records.

Thanking you.

Yours faithfully,  
For **Shriram Housing Finance Limited**

**Gauri Shankar Agarwal**  
**Whole Time Director and Chief Financial Officer**

Place: **Mumbai**



**ANNEXURE A**

**1. Listing Details**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE432R07422	August 20, 2024	August 21, 2024	22,500	First issue	BSE Limited

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240821-25>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE432R07422	December 19, 2024	Interest Payment	December 26, 2024
2	INE432R07422	December 19, 2025	Interest and Maturity Payment	December 26, 2025



**Shriram Housing Finance Ltd.**

Level 3, Wockhardt Towers, East Wing, C-2, G Block, Bandra Kurla Complex, Mumbai - 400051.

Regd Office: No. 123, Angappa Naicken Street, Chennai - 600 001.

CIN : U65929TN2010PLC078004

**4. Details of credit rating:**

**a) Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE432R07422	CRISIL Ratings Limited	CRISIL AA+ (pronounced as CRISIL Double A Plus)	Watch Negative	New	August 12, 2024	Verified	August 12, 2024

**b) Earlier rating details: *Not Applicable, as fresh rating action***

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

**5. Payment Status:**

a) Whether Interest payment/ redemption payment made (yes/ no): *Not Applicable, since interest and redemption payment due dates are future dated*



b) Details of interest payments: *N.A.*

Sl. No	ISIN	Issue size	Interest Amount to be paid on due date	Frequency-quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
1	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

c) Details of redemption payments: *N.A.*

Sr. No.	ISIN	Type of redemption (full/partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on:		Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/maturity	Actual date for redemption (DD/MM/YY)	Amount redeemed (Rs.)	Outstanding amount (Rs.)	Date of last Interest payment	
			a. By face value redemption	b. By quantity redemption	a. Lot basis	b. Pro-rata basis										
1	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **NIL**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil	Nil	Nil	Nil	Nil	Nil	Nil



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