

Date: August 22, 2024

To, BSE Limited Ground Floor, P. J. Towers, Fort, Mumbai 400 001

# Subject: Disclosure post listing of Non-Convertible Debentures

Pursuant to the Clause 2.2(b) of Chapter XIV of the Securities and Exchange Board of India (SEBI) Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54, dated May 22, 2024, as may be amended from time to time, read with Annex - XIV-B thereto, we hereby submit, in Annexure A, the relevant information with respect to newly listed Non-Convertible Debt Securities ("Series 36 NCDs") issued by Shriram Housing Finance Limited.

We request you to take the same on your records.

Thanking you.

Yours faithfully, For **Shriram Housing Finance Limited** 

Gauri Shankar Agarwal Whole Time Director and Chief Financial Officer

Place: Mumbai





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### 1. Listing Details

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Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE432R07422	August 20, 2024	August 21, 2024	22,500	First issue	BSE Limited

### 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240821-25

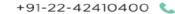
### **3.** Details of record date:

Sl. No.	ISIN	Record date	*	Date of payment of interest/ redemption
1	INE432R07422	December 19, 2024	Interest Payment	December 26, 2024
2	INE432R07422	December 19, 2025	Interest and Maturity Payment	December 26, 2025



Shriram Housing Finance Ltd. Level 3, Wockhardt Towers, East Wing, C-2, G Block, Bandra Kurla Complex, Mumbai - 400051.

### ANNEXURE A



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# SHRIR M HOUSING FINANCE

4. Details of credit rating:

# a) Current rating details:

ISIN	Name of the CRA	Credit rating Outlook		Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE432R07422	CRISIL Ratings Limited	CRISIL AA+ (pronounced as CRISIL Double A Plus)	Watch Negative	New	August 12, 2024	Verified	August 12, 2024

b) **Earlier rating details:** *Not Applicable, as fresh rating action* 

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

# 5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Not Applicable, since interest and redemption payment due dates are future dated



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	b) Details of interest payments: N.A.												
SI.	ISIN	Issue	Interest	Frequ	Change in	Details	Interest	Due date	Actual date for	Amount	Date of	Reason for non-	
No		size	Amount to	ency-	frequency	of such	payment	for	interest	of interest	last	payment/ delay in	
			be paid on	quarte	of payment	change	record	interest	payment	paid	interest	payment	
			due date	rly/	(if any)	0	date	payment	(DD/MM/YYY	-	paymen		
				month				(DD/MM/	Ŷ)		t		
				ly				ŶYYY)	,				
1	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	

#### b) Details of interest payments: N.A.

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HOUSING FINANCE

### c) Details of redemption payments: *N.A.*

Sr. No.	. ISIN profile	Type of redem ption (full/ partial )		artial tion, then	reden is bas quai spee	f nption ked on ntity, cify, ker on:	Reason for redempti on (call, put, prematur e redempti	Redem ption date due to put	Rede mpti on date due to	Quanti ty redee med	Due date for redempt ion/	Actual date for redem ption	Amou nt redee med	Outsta nding amoun	Date of last Interest payment
			a. By face value redem ption	b. By quantity redempt ion	a. Lot basis	b. Pro- rata basis	on, maturity, buyback, conversio n, others (if any))	option (if any)	call optio n (if any)	(no. of NCDs)	maturit y	(DD/M M/YY YY)	(Rs.)	t (Rs.)	
1	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Shriram Housing Finance Ltd. Level 3, Wockhardt Towers, East Wing, C-2, G Block, Bandra Kurla Complex, Mumbai - 400051.

Regd Office: No. 123, Angappa Naicken Street, Chennai - 600 001. CIN : U65929TN2010PLC078004



+91-22-42410400 📞 contact@shriramhousing.in 🔀 shriramhousing.in 🌐

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NIL

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil	Nil	Nil	Nil	Nil	Nil	Nil



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