

Date: July 23, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001

Dear Sir/Madam,

Sub.: Statement of utilization of issue proceeds under Regulation 52(7) and Statement of deviation/ variation under Regulation 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that, the proceeds of all below Non-Convertible Debentures issued by the Company during the quarter ended June 30, 2024 and listed on Stock Exchange have been utilized for the purposes for which these proceeds were raised and that there is no material deviations in the utilization of their proceeds from the objects stated in the offer document:

Name of the Issuer: Shriram Housing Finance Limited

A. Statement of utilization of proceeds for the quarter ended June 30, 2024

ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised (INR in Cr.)	Funds utilized (INR in Cr.)	Any deviation (Yes/No)	If yes, then specify the purpose of for which the funds were utilised	Remarks, if any
INE432R07414	Private Placement	Secured Rated Listed Redeemable Non-Convertible Debentures	April 4, 2024	150	150	No	NA	Nil



B. Statement of deviation/ variation in use of Issue proceeds for the quarter ended June 30, 2024:

Particulars	Remarks
Name of listed entity	Shriram Housing Finance Limited
Mode of fund raising	Public Issue/ Private Placement
Type of Instrument	Non-Convertible Debentures
Date of raising funds	April 4, 2024
Amount raised	INR 150 Crores
Report filed for quarter ended	June 30, 2024
Is there any deviation/variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	NA
If yes, details of the approval so required?	NA
Date of Approval	NA
Explanation for the deviation/variation	NA
Comments of the audit committee after review	None
Comments of the auditors, if any	None
<i>Objects for which funds have been raised and where there has been a deviation/variation, in the following table: NA</i>	
Original Object	NA
Modified Object, if any	NA
Original allocation	NA
Modified allocation, if any	NA
Funds utilized	NA
Amount of deviation/variation for the quarter according to application object (in INR Crore and in %)	NA
Remarks, if any	NA

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to take the same on your records.

Thanking you.

Yours Faithfully,

For **Shriram Housing Finance Limited**

Gauri Shankar Agarwal
Whole Time Director and Chief Financial Officer
 Place: Mumbai

