

Date: 13 May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation to the Stock Exchange pursuant to Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 51 read with Part B of Schedule III of the Securities and Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('**SEBI Listing Regulations**'), we inform you that Shriram Finance Limited ('**SFL**') and Valiant Mauritius Partners FDI Limited ('**Valiant**') (collectively "**Sellers**") have, by way of a share purchase agreement amongst the Sellers, Company and Mango Crest Investment Ltd (*an affiliate of Warburg Pincus*) ('**Buyer**') ("**Share Purchase Agreement**"), agreed to sell and transfer all the equity shares held by the Sellers in the Company to the Buyer, subject to the receipt of applicable approvals, customary conditions precedent, and other ancillary agreements ('**Proposed Transaction**'). As the Company is also a party to the Share Purchase Agreement, the execution of the Share Purchase Agreement has been authorised by the board of directors at their meeting held today, i.e., 13 May, 2024.

Pursuant to execution of the Share Purchase Agreement and transfer of shares held by SFL in the Company subject to the receipt of applicable approvals, customary conditions precedent, and other ancillary agreements, the Company shall cease to be a subsidiary of SFL.

Details of the Proposed Transaction are set out in **Annexure I**.

The meeting commenced at 6:45 P.M. IST and concluded at 7:10 P.M. IST.

This is for your information and records.

Yours faithfully,

For **SHRIRAM HOUSING FINANCE LIMITED**

Puja Shah
Company Secretary & Compliance Officer
Place: Mumbai



Annexure I

Details of the Proposed Transaction

Sl. No	Particulars	Descriptions
1.	Name(s) of parties with whom the agreement is entered	Share purchase agreement amongst Shriram Finance Limited, Valiant Mauritius Partners FDI Limited, Company and Mango Crest Investment Ltd.
2.	Purpose of entering into the agreement	Shriram Finance Limited ('SFL') and Valiant Mauritius Partners FDI Limited ('Valiant') (collectively "Sellers") have, by way of a share purchase agreement amongst the Sellers, Company and Mango Crest Investment Ltd (<i>an affiliate of Warburg Pincus</i>) ('Buyer') ("Share Purchase Agreement"), agreed to sell and transfer all the equity shares held by the Sellers in the Company to the Buyer, subject to the receipt of applicable approvals, customary conditions precedent, and other ancillary agreements ("Proposed Transaction").
3.	Shareholding, if any, in the entity with whom the agreement is executed	None
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Proposed Transaction is subject to the receipt of applicable approvals, customary conditions precedent, and other ancillary agreements.
5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The Company is a subsidiary of SFL. Pursuant to execution of the Share Purchase Agreement and transfer of shares held by SFL in the Company subject to the receipt of applicable approvals, customary conditions precedent, and other ancillary agreements, the Company shall cease to be a subsidiary of SFL.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The Proposed Transaction is not a related party transaction.

